

2017 Supporting Documentation Requirements

Massachusetts Medicaid EHR Incentive Program

September 19 & 20, 2017

Today's presenters:
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- Program Year 2017
 - Requirements
 - Timeline
- Attestation Protocol
- MU Supporting Documentation
 - Modified Stage 2
 - Stage 3

Program Year 2017 Requirements

For Program Year 2017:

- EPs who have never submitted an application can no longer participate in the Medicaid EHR Incentive Program
- Program Year 2017 and beyond focuses on Meaningful Use participants only
- EPs must have acquired a 2014 or 2015 Edition CEHRT or combination CEHRT
- EPs who have attested at least once still have time to collect the total incentive payout of **\$63,750** (EPs) or **\$49,585** (board-certified pediatricians) by 2021
- All actions or exchanges for MU must be completed and recorded prior to or within the calendar year of the attesting Program Year (Jan 1, 2017 – Dec 31, 2017)
 - Can no longer include actions taken after end of CY but before date of attestation

Program Year 2017 Timeline

For Program Year 2017:

- EHR reporting period is **any continuous 90 days** from **Jan 1, 2017 – Dec 31, 2017**
- MAPIR scheduled launch is date is **Oct 2017**
- PY2017 deadline is slated for **March 31, 2018**

Providers who receive an incentive payment for their 6th and final participation year

- Will receive a congratulatory email
- Can no longer attest in MAPIR

For Program Year 2017 and beyond:

- All attesting Providers **must** prove eligibility each Program Year:
 - ✓ Non-Hospital-Based or Practice Predominantly at an FQHC
 - ✓ Acquired a 2014 Edition CEHRT or higher
 - ✓ Satisfies the Medicaid Patient Volume Threshold (PVT) requirement
- All MU supporting documentation **must** be uploaded to the EP's MAPIR application
- All PHI **must** be removed from supporting documentation detail or it will not be accepted
- All EPs attesting to MU **must** upload an MU Aggregation Form to confirm data was combined across all locations where the EP rendered services



Modified Stage 2 & Stage 3

- **Security Risk Analysis (SRA)/Security Risk Review (SRR)** must be submitted for **each location** where the EP practiced and utilized CEHRT during the EHR reporting period.

Be sure to include:

- Name of practice
 - Location
 - Date completed
 - Signature of authorized official
 - Name and title of person who conducted SRA/SRR
 - Mitigation plan detailing action steps to correct/diminish identified security gaps
- **Completed SRA/SRR cover sheet** attesting to the truthfulness and accuracy of the analysis must also be submitted.



Modified Stage 2 & Stage 3

Upload Supporting Documentation for Measure 1

- EHR-generated screenshots of 5 CDS interventions dated within EHR reporting period and identifying both EP and organization
- Documentation showing interventions relate to 4 or more CQMs related to the scope of practice, **OR** a letter from EP's Supervisor or Medical Director explaining CDS's relationship to patient population and high priority conditions

For global CDS implementations:

- Screenshot with practice name and enabled date
 - If screenshots don't display enabled dates, submit **either** CEHRT audit logs with enabled dates, **OR** a vendor letter confirming enabled dates and that EPs are unable to deactivate interventions
- Letter on letterhead and signed by Medical Director confirming relevance to EP and including a list of all EPs using the CDS



Modified Stage 2 & Stage 3

Upload Supporting Documentation for Measure 2

- Documentation from CEHRT identifying both EP & organization showing drug-drug & drug-allergy interaction checks were enabled for the entire reporting period



Modified Stage 2 & Stage 3

- In MAPIR, enter the numerators/denominators lifted directly from the MU report to show the EP meets the required threshold

Upload Supporting Documentation

EHR generated report that displays:

- Selected MU reporting period
- EP's name
- Recorded volumes for; medication, lab and radiology orders



Modified Stage 2 & Stage 3

- In MAPIR, enter the numerators/denominators lifted directly from the MU report to show the EP met the required threshold

Upload Supporting Documentation

EHR generated report that displays:

- Selected MU reporting period
- EP's name
- Recorded volumes for eRx



Modified Stage 2 & Stage 3

In MAPIR, enter the numerators/denominators lifted directly from the MU report to show the EP met the required threshold

Upload Supporting Documentation

Measure 1:

- EHR generated report that displays:
 - Selected MU reporting period
 - EP's name
 - Recorded volumes for HIE
- One unique Summary of Care Record per EP that:
 - Occurred within the same calendar year of the EHR reporting period
 - Includes, at a minimum, current problem list, current medication list, current medication allergy list
 - Is in human readable format
- Confirmation of receipt, or proof that the receiving provider made a query, of this one Summary of Care record



Stage 3

In MAPIR, enter the numerators/denominators lifted directly from the MU report to show the EP met the required threshold

- **Measure 2:** a SOC document is created for transitions or referrals received and patient encounters where the Provider never before encountered the patient
- **Measure 3:** for transitions or referrals received and patient encounters where the Provider never before encountered the patient, the Provider performs a clinical information reconciliation. The EP must implement reconciliation for 3 clinical information sets:
 1. Medication
 2. Medication Allergy
 3. Current Problem List

Upload Supporting Documentation

EHR generated report that displays:

- Selected MU reporting period
- EP's name
- Recorded volumes for HIE



Modified Stage 2

- In MAPIR, enter the numerator/denominator lifted directly from the MU Dashboard to show the EP met the required threshold

Upload Supporting Documentation

EHR generated report that displays:

- Selected MU period
- EP's name
- Recorded volumes for Medication Reconciliation



Modified Stage 2

- In MAPIR, enter the numerators/denominators lifted directly from the MU report to show the EP met the required threshold

Upload Supporting Documentation

EHR generated report that displays:

- Selected MU period
- EP's name
- Recorded volumes for Patient Specific Education



Modified Stage 2

- In MAPIR, enter the numerators/denominators lifted directly from the MU Dashboard to show the EP met the required thresholds

Measure 1: Patients were given timely access to View, Download and Transmit (VDT)

Measure 2: Number of Patients who actually Viewed, Downloaded or Transmitted

Upload Supporting Documentation

EHR generated report that displays:

- Selected MU period
- EP's name
- Recorded volumes for Patient eAccess



Stage 3

In MAPIR, enter the numerators/denominators lifted directly from the MU Report to show the EP met the required thresholds

Upload Supporting Documentation

Measure 1: Access to View, Download and Transmit and API Access

- EHR generated report displaying the selected reporting period, the EP's name, and recorded volumes
- Documentation that shows an API was enabled prior to or during the EHR reporting period
- Copy of instructions provided to patients on how to access API

Measure 2: e-Access to Patient Specific Education

- EHR generated report displaying the selected reporting period, the EP's name, and recorded volumes



Stage 3

- In MAPIR, enter the numerators/denominators lifted directly from the MU Dashboard to show the EP met the required thresholds

Measure 1: Patients Viewed, Downloaded or Transmitted, or Accessed API

Measure 2: Secure Messaging

Measure 3: Incorporation of Patient Generated Health Data or Data from a Non-Clinical setting

Upload Supporting Documentation

EHR generated report that displays:

- Selected MU period
- EP's name
- Recorded volumes for all 3 components of Coordination of Care



Modified Stage 2

- In MAPIR, enter the numerator/denominator lifted directly from the MU Dashboard to show the EP met the required threshold

Upload Supporting Documentation

EHR generated report that displays:

- Selected MU period
- EP's name
- Recorded volumes for Medication Reconciliation



Modified Stage 2

- In MAPIR, enter the numerator/denominator lifted directly from the MU Report to show the EP met the required threshold

Upload Supporting Documentation

EHR generated report that displays:

- Selected MU period
- EP's name
- Recorded volumes for Secure eMessaging



Measure 1 – Immunization Registry

MIIS Immunization Acknowledgement (ACK), MIIS Registration of Intent, or MIIS MU Scorecard to demonstrate active engagement

Exclusion: PCPs claiming an immunization exclusion must upload a letter attesting to the accuracy of the exclusion



Measure 2 – Syndromic surveillance

Applies to EPs in freestanding Urgent Care Facility. Documentation to demonstrate active engagement.



Measure 3 – Specialized Registry

Documentation from a Specialized Registry to demonstrate active engagement with the Cancer Registry and/or Infectious Disease Registry



Measure 3 – Electronic Case Reporting

Not required for PY2017



Measure 4 – Public Health Registry

Documentation from a Public Health Registry to demonstrate active engagement with the Cancer and/or Infectious Disease Registry



Measure 5 – Clinical Data Registry Reporting

Unavailable in MA

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eRx providers PVT MeHI Interoperability HIE people MU
Health IT Mass HIway PY2017 INFORMATION GROUP PROXY
medicine EP Attestation Electronic Prescribing Modified Stage 2
Informatics Security Risk Analysis Public Health Reporting MAPIR Patient Encounter
MEANINGFUL USE CARE patient Medication Reconciliation CDS CPOE
Data Medicaid health Stage 3 Program Year 2017
Electronic Health Record documentation Clinical Decision Support PATIENT ENGAGEMENT
Patient Education Secure CEHRT Massachusetts SRA Clinical Quality Measures
Electronic Messaging Patient Volume Threshold SRA Patient Portal
HEALTH INFORMATION EXCHANGE Eligible Professional healthcare EHR
Massachusetts quality Reporting Period